

Kalgoorlie Gold Loyalty Option Prospectus

Kalgoorlie Gold Mining (KalGold) lodges Entitlements Offer (Offer) for free Loyalty Option

- **A one for three, free loyalty option for all Eligible Shareholders registered on the Record Date (21 March 2022)**
- **Options are exercisable at the greater of \$0.25 and the 5 day VWAP at the Issue Date and will expire one year after their issue date**

The Board of Kalgoorlie Gold Mining Limited (ASX:KAL) is pleased to advise it has lodged a non-renounceable pro-rata offer to Eligible Shareholders of up to approximately 28,812,000 Unquoted Options (Loyalty Options) on the basis of one free Loyalty Option for every three Shares held on the Record Date. Full terms and conditions of the Offer are set out in the Prospectus.

A copy of the Indicative Timetable is listed below:

Indicative Timetable

Event	Date
Lodgement of Prospectus with ASIC	15 March 2022
Lodgement of Appendix 3B and Prospectus with ASX	16 March 2022
Ex-date	18 March 2022
Record Date	5:00pm (WST) on 21 March 2022
Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	24 March 2022
Offer Closing Date	5:00pm (WST) on 14 April 2022
Issue Date of Loyalty Options	9:00am (WST) on 22 April 2022
Despatch of shareholding statements	23 April 2022
Lodgement of Appendix 3G with ASX	23 April 2022
Expiry Date of Loyalty Options	22 April 2023

The dates and times noted above are indicative only and subject to change. Any material changes will be notified by KalGold to ASX. KalGold reserves the right to amend any or all of these dates and times without prior notice subject to the Corporations Act, the Listing Rules and other applicable laws.

Eligible Shareholders will receive a copy of the Prospectus shortly by both electronic means and by post. Each Eligible Shareholder will be required to complete and return their Acceptance Form in order to receive their allotted Loyalty Options. Eligible Shareholders who do not complete and return their Acceptance Form before the Closing Date will not receive their allotted Loyalty Options.

Authorised for lodgement by the Board of Kalgoorlie Gold Mining Limited.

For further information regarding KalGold, please visit kalgoldmining.com.au or contact:

Matt Painter

Managing Director and Chief Executive Officer

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About KalGold

Kalgoorlie Gold Mining (KalGold, ASX:KAL) is an ASX-listed resources company, with a large portfolio of West Australian projects, focussed on:

- The **Bulong Taurus Project**, 35km east of Kalgoorlie-Boulder, which offers opportunity for rapid conversion of new and historic drill results to JORC resources. The Taurus gold mining centre was discovered in the 1890s gold rush and has been almost continuously worked by prospectors since. KalGold is the first company in generations to assemble the full tenement package over the mining centre to fully and properly assess this highly mineralised area for significant gold deposits.
- The **Keith-Kilkenny** and **Laverton Tectonic Zone Projects**, which will focus on overlooked areas of these highly prospective terranes. Broad areas containing nickel laterite deposits have not been assessed for gold in decades, and KalGold will initially focus on assaying archived samples from historic programs. Other areas contain recent prospector discoveries that have not been previously explored.
- Other projects, including the **Kalgoorlie Project**, that offer numerous conceptual targets that will be refined and tested through ongoing field and desktop programs.



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