

## Kalgoorlie Gold Bonus Offer of Loyalty Options

### Kalgoorlie Gold Mining (KalGold) lodges Bonus Issue Prospectus (Bonus Offer) for free Loyalty Option

- **A one for three, free loyalty option for all Eligible Shareholders registered on the Record Date (25 March 2022)**
- **Options are exercisable at the greater of \$0.25 and the 5 day VWAP at the Issue Date and will expire one year after their issue date**
- **Loyalty Options are issued for no consideration and Eligible Shareholders receiving the Prospectus are not required to do anything to be issued their Loyalty Options**

The Board of Kalgoorlie Gold Mining Limited (ASX:KAL) is pleased to advise it has lodged a Bonus Offer of Loyalty Options to Eligible Shareholders of up to approximately 28,812,000 unquoted options (Loyalty Options) on the basis of one free Loyalty Option for every three Shares held on the Record Date. Full terms and conditions of the Bonus Offer are set out in the Prospectus.

Eligible shareholders should note that **Loyalty Options are issued for no consideration**. Eligible Shareholders receiving the Prospectus are **not required to do anything** to be issued their Loyalty Options.

A copy of the indicative timetable is listed below:

Event	Date
Lodgement of Prospectus with ASIC	21 March 2022
Lodgement of Appendix 3B and Prospectus with ASX	(Pre-market open) 21 March 2022
Ex-date	24 March 2022
<b>Record Date</b>	<b>5:00pm (WST) on 25 March 2022</b>
<b>Issue Date of Loyalty Options</b>	<b>29 March 2022</b>
Lodgement of Appendix 3G with ASX	29 March 2022
Despatch of holding statements	30 March 2022
<b>Expiry Date of Loyalty Options</b>	<b>29 March 2023</b>

*The dates and times noted above are indicative only and subject to change. Any material changes will be notified by KalGold to ASX. KalGold reserves the right to amend any or all of these dates and times without prior notice subject to the Corporations Act, the Listing Rules and other applicable laws.*

Authorised for lodgement by the Board of Kalgoorlie Gold Mining Limited.

For further information regarding KalGold, please visit [kalgoldmining.com.au](http://kalgoldmining.com.au) or contact:

**Matt Painter**

Managing Director and Chief Executive Officer

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**About KalGold**

Kalgoorlie Gold Mining (KalGold, ASX:KAL) is an ASX-listed resources company, with a large portfolio of West Australian projects, focussed on:

- The **Bulong Taurus Project**, 35km east of Kalgoorlie-Boulder, which offers opportunity for rapid conversion of new and historic drill results to JORC resources. The Taurus gold mining centre was discovered in the 1890s gold rush and has been almost continuously worked by prospectors since. KalGold is the first company in generations to assemble the full tenement package over the mining centre to fully and properly assess this highly mineralised area for significant gold deposits.
- The **Keith-Kilkenny** and **Laverton Tectonic Zone Projects**, which will focus on overlooked areas of these highly prospective terranes. Broad areas containing nickel laterite deposits have not been assessed for gold in decades, and KalGold will initially focus on assaying archived samples from historic programs. Other areas contain recent prospector discoveries that have not been previously explored.
- Other projects, including the **Kalgoorlie Project**, that offer numerous conceptual targets that will be refined and tested through ongoing field and desktop programs.



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