



Announcement Summary

Entity name

KALGOORLIE GOLD MINING LIMITED

Date of this announcement

Tuesday March 29, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KALAF	OPTION EXPIRING 29-MAR-2023 DEFERRED	28,810,130	29/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALGOORLIE GOLD MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645666164

1.3 ASX issuer code

KAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Mar-2022 08:58	New - Proposed issue of securities - KAL	<input type="text" value="A +bonus issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KALAF : OPTION EXPIRING 29-MAR-2023 DEFERRED

Date the +securities the subject of this notification were issued

29/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,810,130

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KAL : ORDINARY FULLY PAID	72,434,600

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KALAE : PERFORMANCE RIGHTS	744,827
KALAA : ORDINARY FULLY PAID RESTRICTED	5,000,000
KALAB : ORDINARY FULLY PAID RESTRICTED	9,000,000
KALAC : OPTION EXPIRING 16-SEP-2024 RESTRICTED	3,000,000
KALAD : OPTION EXPIRING 05-NOV-2024 RESTRICTED	17,031,950
KALAF : OPTION EXPIRING 29-MAR-2023 DEFERRED	28,810,130