

30 June 2023

## **GENERAL MEETING OF SHAREHOLDERS - Addendum to Notice of General Meeting**

Dear Shareholder

In relation to the General Meeting (**Meeting**) of **Kalgoorlie Gold Mining Ltd** (ASX:KAL) (KalGold) which will be held as a physical meeting at:

**The Quest, 54 Kings Park Road, West Perth, WA 6005 on  
Wednesday 19 July 2023 at 10:00am (AWST)**

KalGold advises an amendment to the original notice of meeting for Resolution 4 – Approval to issue SPP Options.

The amendment increases the total number of SPP Options that may be issued from 15,625,000 to up to 22,812,500.

In accordance with section 253RA(2) of the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Addendum to shareholders unless a shareholder has requested a hard copy. A copy of the Notice of Meeting (NOM) and the Addendum is available on the Company's website at

[www.kalgoldmining.com.au](http://www.kalgoldmining.com.au)

The Addendum does not affect the proxy form that you would have received with the original notice of meeting.

Please complete and return your proxy form to the Company's share registry, Automic Pty Limited, using any of the following methods:

### **Easiest method**

**By mobile** Scan the QR code on your proxy form with the camera on your mobile device and follow the prompts.

### **Other methods**

**Online** <https://investor.automic.com.au/#/loginsah>

**By mail** Share Registry – Automic Pty Limited, GPO Box 5193, Sydney NSW 2001, Australia

Your proxy voting instruction must be received by 10:00 am (AWST) on 17 July 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Addendum to the NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Addendum or NOM please contact the Company Secretary on +61 8 6002 2700 .

**Yours sincerely**



Dr Matthew Painter  
**Managing Director**

## **Your right to elect to receive documents electronically or physically**

The *Corporations Amendment (Meetings and Documents) Act 2022 (Amendment Act)* includes a new requirement for public companies and listed companies to give shareholders notice of their right to elect to be sent documents electronically or physically by the company in section 110K of the Corporations Act.

Recent legislative changes to the Corporations Act 2001 (Cth) mean there are new options for how KalGold shareholders receive communications. KalGold will no longer send physical meeting documents unless a shareholder requests a copy to be mailed.

## **Providing your email address to receive shareholder communications electronically**

KalGold encourages all shareholders to provide an email address so we can provide investor communications electronically when they become available online, which includes items such as meeting documents and annual reports.

By providing your email address, you will:

- Support the company by reducing the cost of mailing/postage
- Receive your investor communications faster and in a more secure way
- Help the environment through the need for less paper

## **How do I update my communications preferences?**

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your communication preferences at <https://investor.automic.com.au/>

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you or have questions about your holding, visit <https://investor.automic.com.au/> or contact our share registry:

**Telephone (within Australia):** 1300 288 664

**Telephone (outside Australia):** +61 2 9698 5414

**Email:** [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

**Website:** <https://investor.automic.com.au/>



ACN 645 666 164

### **Addendum to Notice of General Meeting**

Kalgoorlie Gold Mining Limited (**Company**) hereby gives notice to Shareholders that, in relation to the Notice of General Meeting dated 19 June 2023 (**Notice**) in respect of the general meeting to be held at the offices of the Company, at The Quest, 54 Kings Park Road, West Perth Western Australia on Wednesday, 19 July 2023 10:00am, the Directors have resolved to amend the Notice by replacing Resolution 4 of the Notice (**Addendum**).

The effect of replacing Resolution 4 of the Notice is to increase the total number of SPP Options that may be issued from 15,625,000 to up to 22,812,500.

This Addendum is supplemental to the original Notice and should be read in conjunction with the Notice. Save for the amendments set out below, the Notice remains unchanged.

The numbering used in this Addendum is a continuation of the numbering used in the Notice and the Explanatory Memorandum. Unless otherwise defined in this Addendum, the defined terms used in this Addendum are as defined in the Notice.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting. Should you wish to discuss the matters set out in this Addendum, please do not hesitate to contact the Company on (08) 6002 2700.

#### **Proxy Forms**

The Company confirms that the Proxy Form previously dispatched to Shareholders has been amended as detailed above. Shareholders are advised that:

- if you have already completed and returned the Proxy Form which was provided with the original Notice of Meeting and you wish to change your vote, you must complete and return a new Proxy Form. Please contact the Company if you require a new Proxy Form; and
- if you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice of Meeting, please complete and return the Proxy Form.

To vote in person, please attend the Meeting at the time, date and place set out above.

**BY ORDER OF THE BOARD**

A handwritten signature in black ink that reads 'Graeme Smith'.

**Graeme Smith**  
**Company Secretary**  
**Kalgoorlie Gold Mining Limited**  
Dated: 30 June 2023

**Kalgoorlie Gold Mining Limited**  
**ACN 645 666 164**  
**(Company)**

**Addendum to Notice of Meeting**

Resolution 4 of the Notice is deleted and replaced as follows:

**Agenda**

**Replacement Resolution**

**Resolution 4 – Approval to issue SPP Options**

To consider and, if thought fit, to pass with or without amendment, as an **ordinary** resolution the following:

*'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 22,812,500 SPP Options, on the terms and conditions in the Explanatory Memorandum.'*

**BY ORDER OF THE BOARD**



**Graeme Smith**  
**Company Secretary**  
**Kalgoorlie Gold Mining Limited**  
Dated: 30 June 2023

**Kalgoorlie Gold Mining Limited**  
**ACN 645 666 164**  
**(Company)**

**Explanatory Memorandum**

The Explanatory Statement in the Notice is amended by replacing the explanatory text in respect of Resolution 4 with the following to increase the total number of SPP Options to be issued.

**Resolution 4 – Approval to issue SPP Options**

**1.1 General**

Further to the background of the SPP that is summarised in Section 3.1, the Company closed the SPP offer on 27 June 2023 and received an additional \$230,000 in subscriptions by SPP Participants, raising a total of \$730,000 by the subscription of 22,812,500 Shares.

As SPP Participants will be entitled to apply for attaching Options on the basis of 1 SPP Option for every 1 SPP Share subscribed for under the SPP, a total of up to 22,812,500 SPP Options may be subscribed for by the SPP Participants.

Resolution 4 seeks Shareholder approval pursuant to Listing Rule 7.1 for the issue of up to 22,812,500 SPP Options.

**1.2 Listing Rule 7.1**

A summary of Listing Rule 7.1 is in Section 4.2 above.

If Resolution 4 is passed, the Company will be able to proceed with the issue of up to 22,812,500 SPP Options.

If Resolution 4 is not passed, the Company will not be able to proceed with the issue of the SPP Options.

**1.3 Specific information required by Listing Rule 7.3**

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the issue of the SPP Options:

- (a) The SPP Options will be issued to existing eligible Shareholders who participated in the SPP (or their respective nominees).
- (b) The maximum number of SPP Options to be issued is approximately 22,812,500.
- (c) The SPP Options will be exercisable at \$0.06 each and expire 2 years from the date of issue and will otherwise be subject to the terms and conditions in Schedule 2.
- (d) The SPP Options will be issued no later than 3 months after the date of the Meeting.
- (e) The SPP Options are being issued as free attaching Options to the SPP Shares. Accordingly, nil additional cash consideration will be payable by the SPP Participants.

- (f) The proceeds of the SPP have been and are intended to be applied towards:
  - (i) commencement of the Company's next phase of exploration and drilling at its existing projects, which includes undertaking systematic exploration of the new farm-in and acquired tenure at Pinjin;
  - (ii) general working capital; and
  - (iii) costs of the SPP and Placement.
- (g) There are no other material terms to the agreement for the subscription of SPP Options.
- (h) A voting exclusion statement is included in the Notice.

#### 1.4 **Additional information**

Resolution 4 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 4.