



Announcement Summary

Entity name

KALGOORLIE GOLD MINING LIMITED

Date of this announcement

Thursday July 27, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options ex \$0.06 and expiring 26 July 2025	44,062,500	26/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALGOORLIE GOLD MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645666164

1.3 ASX issuer code

KAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued pursuant to an SPP and Placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ex \$0.06 and expiring 26 July 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.kalgoldmining.com.au/announcements>

Notice of General Meeting & Proxy Form

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

26/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Was notified to ASX in an App 3B on 24 May 2023

Issue details

Number of +securities

44,062,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to a placement and SPP

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KAL : ORDINARY FULLY PAID	121,583,525

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KALAE : PERFORMANCE RIGHTS	744,827
KALAB : ORDINARY FULLY PAID RESTRICTED	9,000,000
KALAC : OPTION EXPIRING 16-SEP-2024 RESTRICTED	3,000,000
KALAD : OPTION EXPIRING 05-NOV-2024 RESTRICTED	17,031,950
New class - code to be confirmed : Unlisted Options ex \$0.06 and expiring 26 July 2025	44,062,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/7/2023