



Announcement Summary

Entity name

KALGOORLIE GOLD MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 01, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KAL	ORDINARY FULLY PAID	26,850,526	31/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALGOORLIE GOLD MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645666164

1.3 ASX issuer code

KAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Jun-2023 12:17

Announcement Title

Update - Update - Proposed issue of securities - KAL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

22,500,000 Options exercisable at \$0.06 and expiring 31 July 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KAL : ORDINARY FULLY PAID

Issue date

31/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,500,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03200000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

KAL : ORDINARY FULLY PAID

Issue date

31/7/2023

Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,350,526

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pursuant to the provision of capital raising and corporate advisory services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

139,216.000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the provision of capital raising and corporate advisory services



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KAL : ORDINARY FULLY PAID	148,434,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KALAE : PERFORMANCE RIGHTS	744,827
KALAG : OPTION EXPIRING 26-JUL-2025 EX \$0.06	44,062,500
KALAB : ORDINARY FULLY PAID RESTRICTED	9,000,000
KALAC : OPTION EXPIRING 16-SEP-2024 RESTRICTED	3,000,000
KALAD : OPTION EXPIRING 05-NOV-2024 RESTRICTED	17,031,950