

1 August 2023

Company Announcements Office
ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

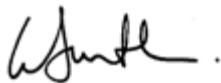
On 31 July 2023 Kalgoorlie Gold Mining Limited ("**Company**") issued 22,500,000 fully paid ordinary shares at an issue price of \$0.032 each and 4,350,526 fully paid ordinary shares at a deemed issue price of \$0.032 each (together "**Shares**").

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement was authorised for release by the Managing Director.

Yours faithfully,
KALGOORLIE GOLD MINING LIMITED



Graeme Smith
Company Secretary